

WITS Changes – June/August/September 2013 (Mental Health)

9/25/2013

In the July, August, and September 2013 releases, 23 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Intake: Generate Report displays section not visible on the Intake screen **Resolution:** Corrected the Generate Report functionality to only display sections visible on the Intake screen.
2. Automatic logoff: Automatic logoff does not occur if there required fields that are left blank when creating a new record **Resolution:** Previously, when the system was supposed to time out, if there were incomplete fields or errors saving the record the system would not logout. This has been resolved.
3. Tx Plan Draft - Activate: Unable to make a draft plan active if another plan is active **Resolution:** Previously, upon clicking to make the inactive draft plan the active version the system would prompt you to save changes, even if you had already saved the changes. The system now correctly allows an inactive draft to become the Active plan which makes the previous Active plan status Inactive - old version.
4. Admission: Clicking on the Generate Report button was causing a yellow screen error **Resolution:** Previously the Generate Report button on the Admission screen would create a yellow page, this has been resolved.
5. Scheduler: The Edit Recurrence button was missing **Resolution:** The Edit Recurrence button is now available for all instances.
6. Client Profile: A yellow screen was occurring when navigating to Other Numbers Directly From Any Client Profile Sub-Menu Screen Outside of the Client Profile 'Unit of Work' **Resolution:** A yellow screen no longer occurs when clicking Other Numbers on the menu while currently on any screen in the client profile sub-menu that is not part of the client profile unit of work (i.e. any screen not factored into client profile record completeness such as Allergies, Authorization, CGE, History, Client External History, etc).
7. Consented activity list: A yellow screen was occurring when reviewing a consented admission and discharge **Resolution:** Previously when reviewing consented Admission or Discharges, the system returned an error. This has been resolved.
8. Treatment Plan/Review: Insert failed error when saving or reviewing **Resolution:** The insert failed error is no longer received when attempting to edit, save, or review a Treatment Plan or Treatment Review.
9. Vital Signs: Warning message showing for all heights with feet = 4 **Resolution:** The warning message "The Height Measure (Feet) should be greater than 4 and less than 10." no longer appears when height ft. = 4 and inches is set to anything other than "0" (Inches is greater than 0).

10. Client Profile: Yellow Screen when adding other number subsequent to adding multiple collateral contacts **Resolution:** There is no longer a yellow screen error when adding an "Other Number" after adding multiple "Collateral Contacts".
11. Consented Data: Consented Profile, Intake, Admission, and Encounter info showing hidden fields **Resolution:** The Consented info for the Profile, Intake, Admission, and Encounter screens now correctly only displays the info that is on the original Profile, Intake, Admission, and Encounter.
12. Scheduler: The Cancel, Save, and Edit buttons were cut off on Recurrence Edit window **Resolution:** The recurrence window has been enlarged and a scroll bar has been added to prevent the cancel, save, and edit buttons from being cut off.
13. Encounter: Signed Notes and Unsigned Notes fields show strange formatting **Resolution:** Corrected an issue where the Signed Notes and Unsigned Notes fields would be incorrectly formatted when using Generate Report.
14. Discharge: The prompt at completion of Discharge to close the case does not appear **Resolution:** The prompt at completion of a Discharge to additionally close the case is now appearing for staff having the following role combinations:
 1. Clinical Full (Without Non-Treatment Team)
 2. Intake(full) and Discharge(full)
 3. Intake (full), Discharge (full) and Non-Treatment Team Access
15. Continuing Care: Yellow screen when clicking add new check-up **Resolution:** When selecting Add A New Check-Up prior to entering any information you will now see the following error message: "Continuing care checkup cannot be created before creating continuing care overview."
16. Fee Screen: Unable to enter new fees **Resolution:** Staff having the 'PS Court (Full Access)' role are now able to add, edit, and delete fees.
17. Collateral Contacts: When accessing collateral contacts from other screens clicking Cancel doesn't return user to the screen they came from **Resolution:** When accessing collateral contacts from Intake, Admission, and Tx Team, clicking cancel now returns users to the screen that the user came from.
18. Admission: Yellow Screen When 'Months employed or in Voc/Ed Training' on Financial/Household screen is greater than 12 **Resolution:** The error message "Months employed or in Voc/Ed Training in last 12 months must be less than or equal to 12." now appears when entering a number greater than 12.
19. Collateral Contacts: Save button incorrectly appearing and causing a yellow screen **Resolution:** The Save button no longer appears upon editing the "Gives Permission To Treat?" field since SAVE should not appear when this screen is in insert/edit mode.
20. Encounter: Insert failed error upon release to billing for a client with one CGE and Add on Service **Resolution:** An "Insert failed" error no longer occurs when trying to release an encounter having an Add-On service for a client having only one CGE.

21. Admission: Diagnosis Axis V and GAF Score error messages **Resolution:** The error message "Axis V / GAF Score must be less than or equal to 100." is now displaying when the "Highest GAF score in last year" field is higher than 100. Also, the error message "The Highest GAF Score in past 12 Months field is an invalid integer format." has been changed to "The Highest GAF Score in last year field is an invalid integer format."
22. Group Notes/Encounter: Encounter created has a different service than the group session **Resolution:** Upon creating an encounter from a group session when the selected service has a modifier, and another service exists with the same procedure code, no modifier, and a future end date, the encounter was being populated with the un-modified future-expired service. The service selected in the group session will now be carried forward to match on the encounter.
23. Program Enrollment: Yellow Screen upon Making Program Name Blank **Resolution:** A yellow screen no longer occurs when blanking out a previously selected value for the Program Name dropdown.

Below you will find a summary of the changes to WITS for the July, August, and September 2013 release (which took place September 25, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say September 2013.



Client Profile

- 1) Occurrences of the Unique Client Number with the label "Client ID" were re-labeled to "Unique Client Number. An informational message was added to the client search when no matches are found using the Client ID search parameter.

The filter you created has been applied to the client list.
 Clients whose names are in RED are clients who currently have active alert notes.

Client Search

Agency: Provider Training Agency

First Name:

SSN:

Idaho-WITS Training Client ID:

Unique Client Number:

Treatment Staff:

Case Status: All Clients

Other Number:

Include Only Active Consents: Yes

Facility:

Last Name:

DOB:

Provider Client ID:

Primary Care Staff:

Intake Staff:

Number Type:

Client List (Export)

Unique Client #	Full Name	DOB	SSN	Gender	Actions
30813150000014	19-2524, A.	6/13/1958	000-00-0000	Not Known	Profile Activity List Delete Record Linked Consents
20625185000003L	A. Client	6/25/1985	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
20625185451203L	A. Client	6/25/1985	456-23-4512	Female	Profile Activity List Delete Record Linked Consents
20401104000004C	Aardvark, Denise	4/1/1984	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
21015170000018U	Ackerson, Susan	10/15/1970	123-45-6789	Female	Profile Activity List Delete Record Linked Consents

- 2) The "Idaho-Mountain Client ID" or "Idaho-Pacific Client ID" field has been added to the Client List Search to allow users to search for clients based on the Client ID (not the Unique Client Numbers)

WITS Idaho-Mountain User: Willingham, Robert Loc: Department of Health and Welfare, Headquarters Client: Client Printable View September 2013 Logout

Home Page Agency Dispensary Group List Clinical Dashboard Client List Client Profile Gain Short Screener Benefit Application Linked Consents Non-Episode Contact Activity List Episode List System Administration My Settings Reports Support Ticket

Client Search Agency Department of Health and Welfare Facility Last Name DOB Unique Client Number Provider Client ID Primary Care Staff Intake Staff Number Type Include Only Active Consents Yes

Client List (Export) Add Client

Unique Client #	Full Name	DOB	SSN	Gender	Actions
10142168000034	Client, C	11/21/1968	000-00-0000	Refused	Profile Activity List Delete Record Linked Consents
2001620000000M	Client, Emma	8/16/2008	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
10602178000006A	Client, Fake	6/2/1975	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
21104172000014E	Client, New	11/4/1972	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
11025189000020E	Client, Test	10/25/1989	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
10101180000014E	Client, New	1/1/1980	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
201011050000410U	Jeffson, Judy	10/1/1999	552-56-5984	Female	Profile Activity List Delete Record Linked Consents
21104197000009M	Kid, Ima	11/4/1997	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
20901176703419I	Madras, Sierra	9/1/1976	335-66-7634	Female	Profile Activity List Delete Record Linked Consents
10321165875616A	Stand, Patch	3/21/1965	216-54-8756	Male	Profile Activity List Delete Record Linked Consents
20909189000019U	Standalone, Suzie	9/9/1989	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
211041800000014	Test, A	11/4/1968	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
10101100521201U	Test, August	1/1/1960	142-14-5212	Male	Profile Activity List Delete Record Linked Consents
10321187123603H	Test, Chris	3/21/1997	000-54-1236	Male	Profile Activity List Delete Record Linked Consents
10029178111103I	Test, Client	4/26/1979	424-11-1111	Male	Profile Activity List Delete Record Linked Consents

Clients with Consents from Outside Agencies

Agency	Unique Client #	Client Name	DOB	SSN	Gender	Actions
Idaho Department of Correction	108141779544713I	Aguilera, Michael	8/14/1979	518-55-5447	Male	Activity List Link Remove
Idaho Department of Correction	10210168165810U	Baker, John	2/10/1968	368-88-1658	Male	Activity List Link Remove
Idaho Department of Correction	10804170355312A	Beeton, Larry	6/4/1970	529-06-3553	Male	Activity List Link Remove
Idaho Department of Correction	10307194444401N	Beit, Antoine	3/7/1994	222-33-4444	Male	Activity List Link Remove
Idaho Department of Correction	11207168649210U	Blair, John	12/7/1966	339-60-6492	Male	Activity List Link Remove
SUD Administrative Agency	10101160123219P	Bob, Spoooge	1/1/1960	124-52-1232	Male	Activity List Link Remove
Idaho Department of Correction	11108189573003H	Brantley, Chad	11/6/1989	645-28-5730	Male	Activity List Link Remove
Idaho Department of Correction	21231180127713A	Brunson, Mandy	12/31/1980	519-17-1277	Female	Activity List Link Remove
Idaho Department of Correction	20117174425216A	Davis, Paula	1/17/1974	551-47-4252	Female	Activity List Link Remove
Idaho Department of Correction	10928176329213I	Feld, Michael	9/28/1976	530-82-3292	Male	Activity List Link Remove
Idaho Department of Correction	10210163006410U	Fones, Robert	2/10/1963	571-55-6064	Male	Activity List Link Remove
Idaho Department of Correction	10611178567818U	Haro-Cota, Ruben	6/11/1978	012-34-5678	Male	Activity List Link Remove
Idaho Department of Correction	11012159694508A	Huckinson, Harvy	10/12/1959	477-52-6945	Male	Activity List Link Remove

Dispensary Ordering

A "Prescribed Date" search filter was added to the Dispensary Ordering and Medications Screens, and changes were made to the formatting of the headers and list titles.

WITS Idaho-WITS Training User: Willingham, Robert, LCSW Loc: IDHW, DBM, Region 4, Boise Client: A, Client | 21003146336903I | Case #: 1 Printable View September 2013 Logout

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Dispensary Ordering Prescribed Date Clear Go

Dispensary Ordering List Current Drug/Strength Ability 10mg (10mg, BD) Amphetamine 100mg (200 mg, HS) Ativan 0.5mg (50mg, PM) Ativan 2mg (1, daily)

Drug/Strength	Dose	Frequency	Quantity	Status	Prescribed By	Prescribed	Actions
Ativan 0.5mg	0.5	BD	0.10	Pending	Anderson, Alan	4/8/2013	Review Close Delete Fill

Add New

Dispensed Drug/Strength Prescriber Allow Cancellation Date Prescribed Quantity Comments Instructions

Prescriber's DEA Number Dose Frequency Method of Order Created By Created Date Updated By Updated Date

Finish

Idaho-WITS Training

User: Willingham, Robert, LCSW
Loc: IDHW, DBH, Region 4, Boise
Client: A, Client | 21005168536903L | Case #: 1

Generate Report Printable View

September 2013 Logout

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Medications for A, Client

Prescribed Date

Clear Go

Medications List for A, Client

Current Medications

Ability (10mg, BD)
Amitriptyline (200 mg, HS)
Adivan (1, daily)
Adivan (50mg, PM)

Type	Dose	Frequency	Prescribed	Discontinue	Reason	Actions
Ability	10mg	BD	11/1/2012			Review Print
Ability	20mg	BD	2/8/2012	3/1/2012	Other	Review Print
Amitriptyline	200 mg	HS	2/8/2012			Review Print
Adivan	50mg	PM	2/8/2012			Review Print
Ability	10mg	BD	12/9/2011	1/1/2012	Other	Review Print
Ability	1	day	10/29/2010	10/30/2011	Other	Review Print
Adivan	1	daily	10/29/2010			Review Print

Add New Medication

Medication

Dose

Frequency

Prescribing Physician

Discontinued by Physician

Reason

Date Prescribed

Date Discontinued

Notes (including identification and documentation of drug reactions and instructions for use)

Administrative Actions

Finish

Drug Test Results

The Drug Test Results Profile was updated to retain data in memory for specific Client Outcomes and the “Marijuana Content” field was enabled for the “Positive – Excused” test result.

Encounter

The “Release This Note?”/“Allow Disclosure” indicator was made editable on the Encounter Narrative once the Encounter was Released to Billing.

Idaho-WITS Training

User: Willingham, Robert, LCSW
Loc: IDHW, DBH, Region 4, Boise
Client: A, Client | 21005168536903L | Case #: 1

Generate Report Printable View

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ECourt
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This encounter has been released and should not be edited.

Encounter Notes for A, Client

Goal Progress Fair Progress

Associated Goals

Goal #	Goal	Description	Actions

Add Goals

Associated Objectives

Obj #	Objective	Description	Actions

Add Objectives

Associated Interventions

#	Intervention	Status	Actions

Add Interventions

Signed Signed by Willingham, Robert L, LCSW, 9/12/2013 1:43:54 PM:
Notes

Unsigned Notes

Allow Disclosure No

Staff Signatures

The new standard format for staff name and credentials (Last, First MI., Credentials) is now displaying on the following locations – Signed Notes on Encounter, Misc. Notes, Non-episode Contact and Signed Resolution Note on Support Ticket